

Ticker: **XOM US EQUITY**

Exxon Mobil Corp (New York: XOM, Currency: USD)

Sector: Energía Industry: Petróleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

Website	corporate.exxonmobil.com
Number of Employees	62,000
Ticker:	XOM US

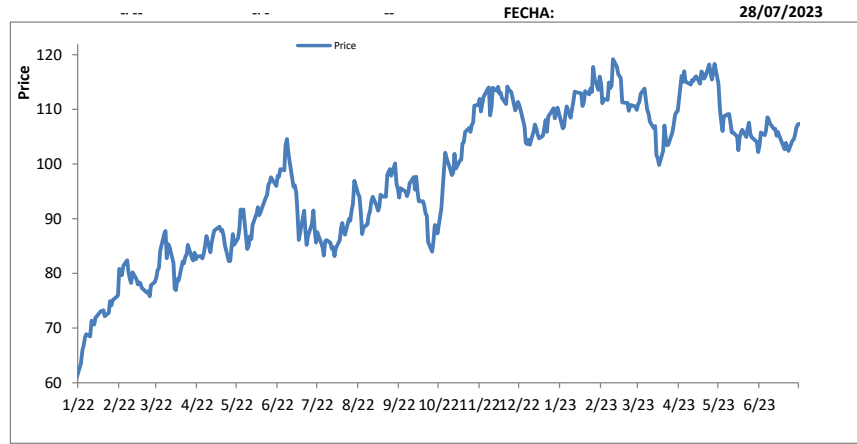
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↓ **103.74** -1.69 (-1.60%)

Exxon Mobil Corporation opera negocios de petróleo y petroquímicos. Realiza operaciones de exploración y producción de petróleo y gas, generación de energía eléctrica, carbón y minerales. También fabrica y comercia carburantes, lubricantes y químicos. Atiende a clientes en todo el mundo.

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	103.66	Market Cap (MM)	414,963.0
Open	105.11	Shares Out. (MM)	4,003.0
Previous Close	105.42	Float %	99.6%
Change	0.33	Shares sold short (MM)	28,794,558.0
Change %	0.31	Dividend Yield %	3.5
Day High/Day Low	105.2 / 102.3	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	119.9 / 83.9	P / Diluted EPS Before XO	
Volume (MM)	11.22	Beta	0.70
Avg. Vol - 3 mo (MM)	15.97		

Financial Information (Currency: USD, in mm)			
Revenue - LTM	364,115.0	Cash & ST Invest.	29,640
EBIT - LTM	71,610.0	Total Assets	369,067.0
EBITDA - LTM	91,011.0	Total Debt	46,792.0
Net Income - LTM	51,720.0	Total Liabilities	166,594.0
Total Enterprise Value	431,595	Total Equity	202,473.0
TEV/ Total Revenue	1.2 x	Cash from Operations - LTM	78,350.0
TEV/ EBITDA	5.1 x	Cash From Investing - LTM	-15,722.0
		Cash from Financing -LTM	-41,026.0

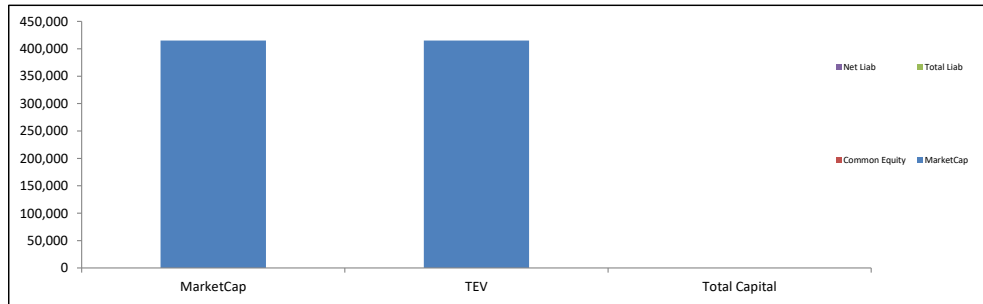


Company Notes	
2015 Q2	a loss of \$2.000 from Acquisition-Related Costs
GAAP Net Income includes, (in millions, after-tax):	
a loss of \$260.000 from Tax Provision/Benefit	2010 Q2
	GAAP Net Income includes, (in millions, pre-tax):
2012 A1	a loss of \$15.000 from Acquisition-Related charges
GAAP Net Income Includes: (in millions, pre-tax)	
A gain of \$3400 from Sale of Business	2010 Q1
A gain of \$6500 from Restructuring	GAAP Net Income includes, (in millions, after-tax):
A gain of \$600 from Disposal of Assets	a tax benefit of \$200.000
2012 Q4	2009 A1
GAAP Net Income includes, (in millions, after-tax):	GAAP Net Income includes, (in millions, after-tax):
A gain of \$600.000 from Disposal of Assets	A loss of \$140.000 from interest related to Valdez punitive damages award.
2012 Q2	2009 Q2
GAAP Net Income includes, (in millions, after-tax):	GAAP Net Income includes, (in millions):
a gain of \$6,500.000 from Divestitures	An after-tax loss of \$140.000 from interest related to Valdez punitive damages award.
a gain of \$1,000.000 from Other Items	
2010 A1	2008 A1
GAAP Net Income includes, (in millions):	GAAP Net Income includes, (in millions, after-tax):
a pre-tax loss of \$18.000 from Merger/Acquisition Costs	a gain of \$1,160.000 from from Special Items
an after-tax loss of \$200.000 from Healthcare Tax Charge	
2010 Q4	2008 Q3
GAAP Net Income includes, (in millions, pre-tax):	GAAP Net Income includes, (in millions, after-tax):
a loss of \$1.000 from Merger/Acquisition Costs	A gain of \$1,450.000 from Special Items
2010 Q3	2008 Q2
GAAP Net Income includes, (in millions, pre-tax):	GAAP Net Income includes, (in millions, after-tax):

Key Board Members		
Name	Title	Organization
1 Lawrence W Kellner "Larry"	President/Founder	Emerald Creek Group
2	Board Member	Exxon Mobil Corp
3	Chairman	Boeing Co
4	Board Member	Row 44 Inc
5	Board Member	Central Houston Inc
6 Jeffrey W Ubben "Jeff"	Founder	Valueact Holdings Lp
7	Chairman Emeritus/Founder	Valueact Capital Management LI
8	Chairman Emeritus/Founder	Valueact Capital Partners Lp
9	Mng Partner/Portfolio Mgr/Co-FO	Inclusive Capital Partners Lp
#	Board Member	Vistry Group Plc
#	Board Member	Enviva Inc
#	Board Member	Fertiglobe Plc
#	Board Member	Exxon Mobil Corp
#	Board Member	Enviva Lp
#	Board Member	United Talent Agency
#	Trustee	Duke University
#	Board Member	World Wildlife Fund
#	Trustee	Northwestern University
#	Board Member	Exxon Mobil Corp
#	Board Member	Brookfield Asset Management LI
#	Board Member	Procter & Gamble Co
#	Founder	Eagle Capital Holdings
#	Founder	Orion Capital Partners
#	Chair	Jackson Financial Inc
#	Chairman	Jackson National Life Insuranc
#	Board Member	Exxon Mobil Corp
#	Board Member	Neuberger Berman Group Llc
#	Board Member	Exxon Mobil Corp
#	Board Member	Kyndryl Holdings Inc

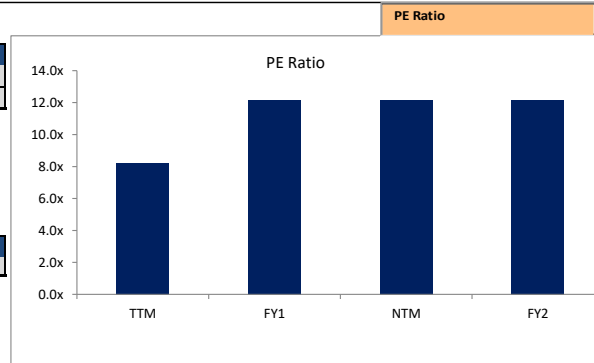
Ticker: XOM US EQUITY		Exxon Mobil Corp										
Period Type: Annuals		Sector: Energía Industry: Petróleo, gas y combustibles Sub-Industry: Petróleo y gas integrados										
FY		-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
Key Financials		Actuals						LTM	Estimates			
For the Fiscal Period Ending	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/03/2023	30/06/2023	31/12/2023	31/12/2024	31/12/2025	
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	
Total Revenue	200,628.0	237,162.0	279,332.0	255,583.0	178,574.0	276,692.0	398,675.0	80,795.0	398,675.0	86,956.8	86,956.8	
<i>Growth Over Prior Year</i>	(15.3%)	18.2%	17.8%	(8.5%)	(30.1%)	54.9%	44.1%	3.4%	(22.4%)	(22.4%)	(22.4%)	
Gross Profit	13,202.0	26,258.0	35,070.0	25,433.0	(17,995.0)	34,647.0	75,148.0	--	--	--	--	
<i>Margin %</i>	6.6%	11.1%	12.6%	10.0%	(10.1%)	12.5%	18.8%	--	--	--	--	
EBITDA	23,244.0	31,967.0	39,584.0	31,963.0	16,909.0	45,382.0	89,362.0	--	17,959.2	17,959.2	17,959.2	
<i>Margin %</i>	11.6%	13.5%	14.2%	12.5%	9.5%	16.4%	22.4%	--	4.5%	20.7%	20.7%	
EBIT	936.0	12,074.0	20,839.0	11,531.0	(30,653.0)	23,233.0	63,546.0	--	12,235.8	12,235.8	12,235.8	
<i>Margin %</i>	0.5%	5.1%	7.5%	4.5%	(17.2%)	8.4%	15.9%	--	3.1%	14.1%	14.1%	
Earnings from Cont. Ops.	8,375.0	19,848.0	21,421.0	14,774.0	(23,251.0)	23,598.0	57,577.0	53,249.0	--	--	--	
<i>Margin %</i>	4.2%	8.4%	7.7%	5.8%	(13.0%)	8.5%	14.4%	65.9%	--	--	--	
Net Income	7,840.0	19,710.0	20,840.0	14,340.0	(22,440.0)	23,040.0	55,740.0	51,720.0	8,690.1	8,690.1	8,690.1	
<i>Margin %</i>	3.9%	8.3%	7.5%	5.6%	(12.6%)	8.3%	14.0%	64.0%	2.2%	10.0%	10.0%	
Diluted EPS Excl. Extra Items	1.9	4.6	4.9	3.4	(5.3)	5.4	13.3	12.5	2.1	2.1	2.1	
<i>Growth Over Prior Year</i>	(51.2%)	146.3%	5.4%	(31.1%)	--	--	146.0%	36.8%	(52.4%)	(52.4%)	(52.4%)	

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	103.69
Shares Out.	4,003.00
Market Capitalization (USD)	415,071.07
- Cash & Short Term Investments	0.00
+ Total Debt	0.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	431,595.07
Book Value of Common Equity	0.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	0.00
= Total Capital	0.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	31/03/2023	30/06/2023	31/03/2023	31/03/2023	31/03/2023
TEV/Total Revenue	1.2x	--	5.0x	5.0x	5.0x
TEV/EBITDA	5.3x	--	6.0x	6.0x	6.0x
TEV/EBIT	7.5x	--	8.7x	8.7x	8.7x
P/Diluted EPS Before Extra	8.3x	8.6x	--	--	--
P/BV	2.3x	--	2.1x	2.1x	2.1x
Price/Tang BV	2.3x	--	--	--	--

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	8.2x	12.1x	12.1x	12.1x
TEV / EBITDA	5.1x	6.0x	6.0x	6.0x
Price / CF	5.5x	7.3x	7.3x	7.3x
Price / Book	2.1x	2.1x	2.1x	2.1x
Dividend Yield	3.5x	3.6x	3.6x	3.6x



Ticker:	XOM US EQUITY
Period Type	Annuals

XOM US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Exxon Mobil Corp

Sector: Energia Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	9,582.00	4,644.00	4,616.00	3,705.00	3,657.00	3,177.00	3,042.00	3,089.00	4,364.00	6,802.00	29,640.00
Short Term Investments	-	-	-	-	-	-	-	-	-	-	-
Total Cash & ST Investments	9,582.00	4,644.00	4,616.00	3,705.00	3,657.00	3,177.00	3,042.00	3,089.00	4,364.00	6,802.00	29,640.00
Accounts & Notes Receivable	34,987.00	33,152.00	28,009.00	19,875.00	21,394.00	25,597.00	24,701.00	26,966.00	20,581.00	32,383.00	41,749.00
Total Receivables	34,987.00	33,152.00	28,009.00	19,875.00	21,394.00	25,597.00	24,701.00	26,966.00	20,581.00	32,383.00	41,749.00
Inventories	14,542.00	16,135.00	16,678.00	16,245.00	15,080.00	16,992.00	18,958.00	18,528.00	18,850.00	18,780.00	24,435.00
Prepaid Exp.	-	-	-	-	-	-	-	-	-	-	-
Restricted Cash	341.00	269.00	42.00	-	-	-	-	-	-	-	25.00
Other Current Assets	5,008.00	5,108.00	3,565.00	2,798.00	1,285.00	1,368.00	1,272.00	1,469.00	1,098.00	1,189.00	1,782.00
Total Current Assets	64,460.00	59,308.00	52,910.00	42,623.00	41,416.00	47,134.00	47,973.00	50,052.00	44,893.00	59,154.00	97,631.00
Net Property, Plant & Equipment	226,949.00	243,650.00	252,668.00	251,605.00	244,224.00	252,630.00	247,101.00	259,651.00	233,631.00	222,634.00	211,143.00
Long-term Investments	6,229.00	6,233.00	5,404.00	4,798.00	4,849.00	5,694.00	5,800.00	5,331.00	4,931.00	5,644.00	7,222.00
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	36,157.00	37,617.00	38,511.00	37,732.00	39,825.00	43,233.00	45,322.00	47,563.00	49,295.00	51,491.00	53,071.00
Total Assets	333,795.00	346,808.00	349,493.00	336,758.00	330,314.00	348,691.00	346,196.00	362,597.00	332,750.00	338,923.00	369,067.00
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	3,653.00	15,808.00	17,468.00	18,762.00	13,830.00	17,930.00	17,258.00	21,804.00	21,630.00	5,647.00	2,166.00
Accounts Payable	33,789.00	30,920.00	25,286.00	18,074.00	17,801.00	21,701.00	21,063.00	24,694.00	17,499.00	26,623.00	33,169.00
Curr. Income Taxes Payable	9,758.00	7,831.00	4,938.00	2,802.00	2,615.00	3,045.00	2,612.00	1,580.00	684.00	1,601.00	5,214.00
Other Current Liabilities	16,939.00	17,165.00	16,941.00	14,338.00	13,392.00	15,095.00	16,205.00	15,911.00	16,550.00	22,772.00	28,496.00
Total Current Liabilities	64,139.00	71,724.00	64,633.00	53,976.00	47,638.00	57,771.00	57,138.00	63,989.00	56,363.00	56,643.00	69,045.00
Long-Term Debt	7,928.00	6,891.00	11,653.00	19,925.00	28,932.00	24,406.00	20,538.00	30,824.00	51,176.00	47,251.00	44,626.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	90,068.00	87,698.00	92,143.00	86,047.00	79,914.00	72,014.00	69,992.00	68,846.00	61,081.00	59,346.00	52,923.00
Total Liabilities	162,135.00	166,313.00	168,429.00	159,948.00	156,484.00	154,191.00	147,668.00	163,659.00	168,620.00	163,240.00	166,594.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	5,797.00	6,492.00	6,665.00	5,999.00	6,505.00	6,812.00	6,734.00	7,288.00	6,980.00	7,106.00	7,424.00
Additional Paid In Capital	9,653.00	10,077.00	10,792.00	11,612.00	12,157.00	14,656.00	15,258.00	15,637.00	15,688.00	15,746.00	15,752.00
Retained Earnings	365,727.00	387,432.00	408,384.00	412,444.00	407,831.00	414,540.00	421,653.00	421,341.00	383,943.00	392,059.00	432,860.00
Treasury Stock	(197,333.00)	(212,781.00)	(225,820.00)	(229,734.00)	(230,424.00)	(225,246.00)	(225,553.00)	(225,835.00)	(225,776.00)	(225,464.00)	(240,293.00)
Comprehensive Inc. and Other	(12,184.00)	(10,725.00)	(18,957.00)	(23,511.00)	(22,239.00)	(16,262.00)	(19,564.00)	(25,493.00)	(16,705.00)	(13,764.00)	(13,270.00)
Total Common Equity	171,660.00	180,495.00	181,064.00	176,810.00	173,830.00	194,500.00	198,528.00	198,938.00	164,130.00	175,683.00	202,473.00
Total Equity	171,660.00	180,495.00	181,064.00	176,810.00	173,830.00	194,500.00	198,528.00	198,938.00	164,130.00	175,683.00	202,473.00
Total Liabilities And Equity	333,795.00	346,808.00	349,493.00	336,758.00	330,314.00	348,691.00	346,196.00	362,597.00	332,750.00	338,923.00	369,067.00
Supplemental Items											
Total Shares Out. on Filing Date	4,502.00	4,335.00	4,201.00	4,156.00	4,148.00	4,239.00	4,237.00	4,234.00	4,233.00	4,239.00	4,082.00
Total Shares Out. on Balance Sheet Date	4,502.00	4,335.00	4,201.00	4,156.00	4,148.00	4,239.00	4,237.00	4,234.00	4,233.00	4,239.00	4,082.00
Book Value/Share	36.84	40.14	41.51	41.10	40.34	44.28	45.27	45.26	37.12	39.77	47.78
Tangible Book Value	165,863.00	174,003.00	174,399.00	170,811.00	167,325.00	187,688.00	191,794.00	191,650.00	157,150.00	168,577.00	195,049.00
Tangible Book Value/Share	36.84	40.14	41.51	41.10	40.34	44.28	45.27	45.26	37.12	39.77	47.78
Total Debt	11,581.00	22,699.00	29,121.00	38,687.00	42,762.00	42,336.00	37,796.00	52,628.00	72,806.00	52,898.00	46,792.00
Net Debt	1,999.00	18,055.00	24,505.00	34,982.00	39,105.00	39,159.00	34,754.00	49,539.00	68,442.00	46,096.00	17,152.00
Total Minority Interest	5,797.00	6,492.00	6,665.00	5,999.00	6,505.00	6,812.00	6,734.00	7,288.00	6,980.00	7,106.00	7,424.00
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	10,836.00	12,117.00	12,384.00	12,037.00	10,877.00	12,871.00	14,803.00	14,010.00	14,169.00	14,519.00	20,434.00
Other Inventory Accounts	3,706.00	4,018.00	4,294.00	4,208.00	4,203.00	4,121.00	4,155.00	4,518.00	4,681.00	4,261.00	4,001.00
Accum. Allowance for Doubtful Accts	109.00	112.00	113.00	107.00	75.00	72.00	61.00	34.00	96.00	159.00	168.00
Full Time Employees	76,900.00	75,000.00	75,300.00	73,500.00	71,100.00	69,600.00	71,000.00	74,900.00	72,000.00	63,000.00	62,000.00

Ticker: XOM US EQUITY

Sort Ascend

Currency Selection Reporting Change USD

Period Type: Annuals

Consolidated: Yes

Accounting Standard: Mixed

Exxon Mobil Corp

Sector: Energía Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Cash Flow											
For the Fiscal Period Ending	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Net Income	44,880.00	32,580.00	32,520.00	16,150.00	7,840.00	19,710.00	20,840.00	14,340.00	(22,440.00)	23,040.00	55,740.00
Depreciation & Amort., Total	15,888.00	17,182.00	17,297.00	18,048.00	22,308.00	19,893.00	18,745.00	18,998.00	46,009.00	20,607.00	24,040.00
Other Non-Cash Adj	(5,225.00)	(128.00)	231.00	(741.00)	(6,674.00)	(8,888.00)	(2,215.00)	(4,545.00)	(7,248.00)	320.00	(2,789.00)
Changes in Non-Cash Capital	627.00	(4,720.00)	(4,932.00)	(3,113.00)	(1,392.00)	(649.00)	(1,356.00)	923.00	(1,653.00)	4,162.00	(194.00)
Cash from Ops.	56,170.00	44,914.00	45,116.00	30,344.00	22,082.00	30,066.00	36,014.00	29,716.00	14,668.00	48,129.00	76,797.00
Capital Expenditure	(34,271.00)	(33,669.00)	(32,952.00)	(26,490.00)	(16,163.00)	(15,402.00)	(19,574.00)	(24,361.00)	(17,282.00)	(12,076.00)	(18,407.00)
Sale of Property, Plant, and Equipment	7,655.00	2,707.00	4,035.00	2,389.00	4,275.00	3,103.00	4,123.00	3,692.00	999.00	3,176.00	5,247.00
Cash Acquisitions	-	-	-	-	-	-	-	-	-	-	-
Proceeds from Investment	-	-	-	-	-	-	-	-	-	-	-
Divestitures	-	-	-	-	-	-	-	-	-	-	-
Invest. in Marketable & Equity Secur.	(598.00)	(4,435.00)	(1,631.00)	(607.00)	(1,417.00)	(5,507.00)	(1,981.00)	(3,905.00)	(4,857.00)	(2,817.00)	(3,090.00)
Other Investing Activities	1,613.00	1,196.00	3,573.00	884.00	902.00	2,076.00	986.00	1,490.00	2,681.00	1,482.00	1,508.00
Cash from Investing	(25,601.00)	(34,201.00)	(26,975.00)	(23,824.00)	(12,403.00)	(15,730.00)	(16,446.00)	(23,084.00)	(18,459.00)	(10,235.00)	(14,742.00)
Net Short Term Debt Issued/Repaid	(3,756.00)	11,272.00	1,304.00	1,253.00	(7,773.00)	(1,108.00)	(4,971.00)	1,611.00	(3,037.00)	(19,692.00)	(7,852.00)
Long-Term Debt Issued	995.00	345.00	5,731.00	8,028.00	12,066.00	60.00	46.00	7,052.00	23,186.00	46.00	637.00
Long-Term Debt Repaid	(147.00)	(13.00)	(69.00)	(26.00)	-	-	-	(1.00)	(8.00)	(8.00)	(5.00)
Total Debt Issued/Repaid	(2,908.00)	11,604.00	6,966.00	9,255.00	4,293.00	(1,048.00)	(4,925.00)	8,662.00	20,141.00	(19,654.00)	(7,220.00)
Pref. Dividends Paid	(10,092.00)	(10,875.00)	(11,568.00)	(12,090.00)	(12,453.00)	(13,001.00)	(13,798.00)	(14,652.00)	(14,865.00)	(14,924.00)	(14,939.00)
Total Dividends Paid	(10,092.00)	(10,875.00)	(11,568.00)	(12,090.00)	(12,453.00)	(13,001.00)	(13,798.00)	(14,652.00)	(14,865.00)	(14,924.00)	(14,939.00)
Increase in Capital Stocks	323.00	98.00	145.00	7.00	6.00	-	-	-	-	-	-
Decrease in Capital Stocks	(21,068.00)	(15,998.00)	(13,183.00)	(4,039.00)	(977.00)	(747.00)	(626.00)	(594.00)	(405.00)	(155.00)	(15,155.00)
Special Dividend Paid	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) in Deposits	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) Insurance Reserves	-	-	-	-	-	-	-	-	-	-	-
Other Financing Activities	94.00	(480.00)	(529.00)	(564.00)	(596.00)	(20.00)	(354.00)	(1.00)	195.00	(723.00)	(1,878.00)
Cash from Financing	(33,651.00)	(15,651.00)	(18,169.00)	(7,431.00)	(9,727.00)	(14,816.00)	(19,703.00)	(6,585.00)	5,066.00	(35,456.00)	(39,192.00)
Net Change in Cash	(3,082.00)	(4,938.00)	(28.00)	(911.00)	(48.00)	(480.00)	(135.00)	47.00	1,275.00	2,438.00	22,863.00
Supplemental Items											
Cash Interest Paid	555.00	426.00	380.00	586.00	818.00	1,132.00	955.00	1,291.00	1,451.00	1,474.00	1,504.00
Cash Taxes Paid	24,349.00	25,066.00	18,085.00	7,269.00	4,214.00	7,510.00	9,294.00	7,018.00	2,428.00	5,341.00	15,364.00
Free Cash Flow	21,899.00	11,245.00	12,164.00	3,854.00	5,919.00	14,664.00	16,440.00	5,355.00	(2,614.00)	36,053.00	58,390.00
Change in Net Working Capital	-	-	-	-	-	-	(1,356.00)	-	-	-	-

Ticker: XOM US EQUITY

Sort Ascend

Period Type Annuals

Consolidated Yes

Accounting Mixed

Exxon Mobil Corp

Sector: Energía Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples		31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
TEV / LTM Total Revenue	Close	0.9x	1.2x	1.2x	1.5x	2.1x	1.7x	1.2x	1.4x	1.4x	1.1x	1.2x
	Average	1.0x	1.0x	1.1x	1.0x	1.7x	1.9x	1.6x	1.3x	1.0x	1.8x	1.6x
	High	1.0x	1.2x	1.2x	1.5x	2.1x	2.1x	1.8x	1.4x	1.4x	2.0x	1.9x
	Low	0.9x	0.9x	1.0x	0.9x	1.5x	1.7x	1.2x	1.2x	0.7x	1.1x	1.2x
TEV / LTM EBITDA	Close	6.0x	8.1x	8.2x	11.8x	18.1x	12.5x	8.3x	11.0x	14.8x	6.9x	5.3x
	Average	5.9x	6.2x	7.7x	7.4x	12.9x	16.8x	12.0x	8.9x	7.7x	18.9x	9.6x
	High	6.3x	8.1x	8.2x	11.8x	18.1x	18.2x	13.2x	11.0x	14.8x	21.1x	11.5x
	Low	5.4x	5.8x	6.8x	6.2x	11.2x	12.5x	8.3x	8.2x	5.9x	6.9x	5.4x
TEV / LTM EBIT	Close	8.0x	11.5x	12.3x	28.3x	448.7x	33.2x	15.9x	30.1x	--	13.4x	7.5x
	Average	7.7x	8.2x	11.0x	11.2x	32.6x	415.5x	31.8x	17.0x	20.9x	13.4x	18.7x
	High	8.2x	11.6x	12.4x	28.4x	448.6x	451.4x	35.1x	30.1x	30.5x	13.4x	22.4x
	Low	6.9x	7.7x	9.7x	9.3x	26.8x	33.2x	15.8x	15.5x	16.2x	13.4x	7.5x
Price / LTM EPS	Close	10.8x	13.7x	12.3x	19.9x	37.5x	23.3x	13.8x	27.9x	--	11.5x	7.8x
	Average	10.3x	11.2x	13.2x	11.0x	22.1x	33.9x	22.2x	15.0x	17.8x	11.5x	17.2x
	High	11.1x	13.7x	14.2x	19.9x	37.5x	37.7x	24.8x	27.9x	28.3x	11.5x	21.4x
	Low	9.2x	10.6x	11.7x	9.1x	18.7x	23.3x	13.8x	13.5x	12.6x	11.5x	7.8x
Price / Book Value	Close	2.3x	2.5x	2.2x	1.9x	2.2x	1.9x	1.5x	1.5x	1.1x	1.5x	2.3x
	Average	2.7x	2.5x	2.4x	2.0x	2.1x	2.0x	1.8x	1.6x	1.0x	1.6x	2.3x
	High	2.9x	2.8x	2.6x	2.2x	2.3x	2.3x	2.0x	1.8x	1.6x	1.8x	2.9x
	Low	2.3x	2.3x	2.2x	1.7x	1.8x	1.9x	1.5x	1.5x	0.7x	1.1x	1.6x
Price / Tangible Book Value	Close	2.3x	2.5x	2.2x	1.9x	2.2x	1.9x	1.5x	1.5x	1.1x	1.5x	2.3x
	Average	2.7x	2.5x	2.4x	2.0x	2.1x	2.0x	1.8x	1.6x	1.0x	1.6x	2.3x
	High	2.9x	2.8x	2.6x	2.2x	2.3x	2.3x	2.0x	1.8x	1.6x	1.8x	2.9x
	Low	2.3x	2.3x	2.2x	1.7x	1.8x	1.9x	1.5x	1.5x	0.7x	1.1x	1.6x
Price / Cash Flow	Close	7.1x	10.0x	8.8x	10.8x	17.1x	11.8x	8.1x	10.0x	12.0x	5.4x	6.0x
	Average	7.6x	7.5x	9.6x	7.9x	11.9x	15.5x	11.3x	8.7x	6.4x	16.8x	8.1x
	High	8.2x	10.0x	10.3x	10.8x	17.1x	17.2x	12.6x	10.0x	12.0x	19.3x	10.1x
	Low	6.8x	7.0x	8.5x	6.5x	10.1x	11.8x	8.1x	7.9x	4.5x	5.4x	5.6x
TEV / LTM FCF	Close	18.3x	39.8x	32.5x	84.9x	63.7x	24.3x	17.7x	55.6x	--	7.3x	7.9x
	Average	17.3x	19.2x	38.2x	29.4x	93.7x	57.6x	23.2x	19.3x	35.5x	7.3x	10.8x
	High	18.7x	39.8x	41.0x	84.9x	103.6x	64.1x	25.9x	55.6x	56.5x	7.3x	13.5x
	Low	15.5x	18.0x	32.5x	24.2x	63.7x	24.3x	17.7x	17.3x	25.1x	7.3x	7.5x
Dividend Yield	Close	2.5	2.4	2.9	3.7	3.3	3.7	4.7	4.9	8.4	5.7	3.2
	Average	2.1	2.4	2.5	3.3	3.4	3.6	3.8	4.4	8.0	6.1	3.9
	High	2.5	2.6	2.9	3.9	3.9	3.9	4.7	4.9	10.9	8.4	5.5
	Low	2.0	2.1	2.4	2.9	3.0	3.3	3.4	3.9	4.8	5.2	3.1

Bloomberg Company In Depth Fundamentals - Capital Structure Summary

Ticker: **XOM US EQUITY** Sort: **Ascend** Currency: **USD** Reporting: **Change** **USD**
 Period Type: **Quarters** Consolidated: **Yes** Accounting: **Mixed**

Exxon Mobil Corp

Sector: Energia Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

Y	-4FQ	-3FQ	-2FQ	-1FQ	0FQ
WACC					
For the Fiscal Period Ending	30/06/2022	30/09/2022	31/12/2022	31/03/2023	--
	%	%	%	%	%
Equity					
Cost of Equity	7.9%	7.9%	7.5%	7.5%	--
Weight of Equity	88.4%	88.8%	90.6%	91.5%	--
+ Debt					
Cost of Debt	2.6%	3.5%	3.4%	3.1%	--
Weight of Debt	11.6%	11.2%	9.4%	8.5%	--
+ Preferred Equity					
Cost of Pref Equity	0.0%	0.0%	0.0%	0.0%	--
Weight of Pref Equity	--	--	--	--	--
WACC	7.3%	7.5%	7.1%	7.2%	--

Capital Structure	30/06/2022	30/09/2022	31/12/2022	31/03/2023	--
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	% of Total	Millions	% of Total	Millions
Net Market Cap	7,367.0	1.8%	6,182.0	1.5%	2,166.0
LT Borrowings	39,516.0	9.8%	39,246.0	9.7%	44,626.0
Pref Equity	0.0	0.0%	0.0	0.0%	0.0
Total Capital	403,830.5	100.0%	404,970.6	100.0%	497,036.6
					100.0%
					0.0
					0.0%

Debt Summary Data	30/06/2022	30/09/2022	31/12/2022	31/03/2023	--
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	% of Total	Millions	% of Total	Millions
Total Financial Debt	--	--	300.0	0.6%	--
Total Revolving Credit	--	--	1,589.0	3.4%	--
Total Capital Leases	--	--	44,626.0	95.8%	100.0%
General/Other Borrowings	46,883.0	100.0%	45,428.0	100.0%	41,446.0
Total Principal Due	46,883.0	100.0%	45,428.0	100.0%	41,446.0
Total Debt Outstanding	46,883.0	100.0%	45,428.0	100.0%	41,446.0

Additional Totals	30/06/2022	30/09/2022	31/12/2022	31/03/2023	--
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	% of Total	Millions	% of Total	Millions
Total Cash & ST Investment	18,861.0	40.2%	30,407.0	66.9%	29,640.0
Net Debt	28,022.0	59.8%	15,021.0	33.1%	17,152.0
Total Short-Term Borrowings	7,367.0	15.7%	6,182.0	13.6%	2,166.0
Curr. Port. of LT Debt/Cap. Leases	1.1x	--	1.3x	--	1.4x
Long-Term Debt (incl. Cap. Leases)	39,516.0	84.3%	39,246.0	86.4%	44,626.0
Total Secured Debt	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--
Credit Ratios					
Net Debt/EBITDA	0.4x	0.2x	0.2x	0.1x	--
Total Debt/EBITDA	0.7x	0.6x	0.5x	0.5x	--
Operating Income/Total Debt	0.4x	0.4x	0.4x	0.3x	--
LTM FCF/Total Debt	1.1x	1.3x	1.2x	1.4x	--
LTM FCF/Total Debt	1.4x	1.7x	1.6x	1.9x	--
FRIT/Interest Expense	106.8x	96.0x	81.1x	88.3x	--
FRIT/Total Interest Expense	106.8x	96.0x	81.1x	88.3x	--
Degree of Financial Leverage	1.0x	1.0x	1.0x	1.0x	--
EBITDA-CAPEX/Interest Expense	109.9x	99.7x	77.6x	81.0x	--
EBITDA/Total Interest Expense	129.7x	123.0x	105.5x	115.0x	--

Debt Schedule	30/06/2022	30/09/2022	31/12/2022	31/03/2023	--
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	% of Total	Millions	% of Total	Millions
Debt Schedule in Yr 1	--	--	34,507.0	71.0%	--
Debt Schedule in Yr 2	--	--	4,665.0	9.6%	--
Debt Schedule in Yr 3	--	--	4,667.0	9.6%	--
Debt Schedule in Yr 4	--	--	3,644.0	7.5%	--
Debt Schedule in Yr 5	--	--	1,090.0	2.2%	--
Debt Schedule - Years 2 - 3	--	--	9,332.0	19.2%	--
Debt Schedule - Years 4 - 5	--	--	4,334.0	9.7%	--
Debt Schedule - Years 2 - 5	--	--	14,066.0	29.0%	--
Debt Schedule Beyond Yr 5	--	--	--	--	--
Debt Schedule - Total Debt	46,900.0	100.0%	45,400.0	100.0%	41,400.0

Capital Lease Schedule	30/06/2022	30/09/2022	31/12/2022	31/03/2023	--
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	% of Total	Millions	% of Total	Millions
Capital Leases - Year 1	--	--	195.0	6.7%	--
Capital Leases - Year 2	--	--	193.0	6.7%	--
Capital Leases - Year 3	--	--	371.0	12.8%	--
Capital Leases - Year 4	--	--	176.0	6.1%	--
Capital Leases - Year 5	--	--	--	--	--
Capital Leases - Years 2 - 3	--	--	564.0	19.5%	--
Capital Leases - Years 4 - 5	--	--	176.0	6.1%	--
Capital Leases - Years 2 - 5	--	--	740.0	25.6%	--
Capital Leases Beyond Year 5	--	--	1,960.0	67.7%	--
Total Future Value of Capital Leases	--	--	2,895.0	100.0%	--
Present Value of ST Capital Leases	--	--	74.0	--	--
Present Value of LT Capital Leases	--	--	1,515.0	--	--

Operative Leases (Rental Expense) Schedule	30/06/2022	30/09/2022	31/12/2022	31/03/2023	--
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	% of Total	Millions	% of Total	Millions
Rental Expense - Year 1	--	--	1,623.0	25.5%	--
Rental Expense - Year 2	--	--	1,231.0	19.3%	--
Rental Expense - Year 3	--	--	914.0	14.4%	--
Rental Expense - Year 4	--	--	401.0	6.3%	--
Rental Expense - Year 5	--	--	334.0	5.2%	--
Rental Expense - Years 2 - 3	--	--	2,145.0	33.7%	--
Rental Expense - Years 4 - 5	--	--	735.0	11.5%	--
Rental Expense - Years 2 - 5	--	--	2,880.0	45.3%	--
Rental Expense Beyond Year 5	--	--	1,861.0	29.2%	--
Total Sublease Income	--	--	--	--	--
Future Min Oper Lease Obligations	--	--	6,364.0	100.0%	--

Contractual Obligation Schedule	30/06/2022	30/09/2022	31/12/2022	31/03/2023	--
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	% of Total	Millions	% of Total	Millions
Contractual Obligations - Year 1	--	--	--	--	--
Contractual Obligations - Years 2-3	--	--	--	--	--
Contractual Obligations - Years 4-5	--	--	--	--	--
Contractual Obligations - Years 2 - 5	--	--	--	--	--
Contractual Obligations - Beyond Year 5	--	--	--	--	--
Total Contractual Obligations	--	--	--	--	--

Purchase Obligations	30/06/2022	30/09/2022	31/12/2022	31/03/2023	--
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	% of Total	Millions	% of Total	Millions
Purchase Obligations	--	--	--	--	--

Interest Rate Data	30/06/2022	30/09/2022	31/12/2022	31/03/2023	--
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	% of Total	Millions	% of Total	Millions
W/Avg. Interest Rate - Long-term Debt	--	--	--	--	--

Ticker: **XOM US EQUITY** XOM US EQUITY Ascend Currency Reporting Change USD

Period Type: **Annuals** Consolidated Yes Accounting Mixed

Exxon Mobil Corp

Sector: Energía Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
REVENUE											
Revenue by Product											
Revenue	419,100.00	390,247.00	364,763.00	236,810.00	200,628.00	237,162.00	279,332.00	255,583.00	178,574.00	276,692.00	398,675.00
Energy Products	374,047.00	342,706.00	318,747.00	207,293.00	155,386.00	184,576.00	221,334.00	204,983.00	140,896.00	208,906.00	305,977.00
Upstream	38,726.00	39,061.00	38,178.00	28,134.00	25,391.00	28,694.00	32,443.00	27,416.00	23,091.00	28,628.00	45,164.00
Chemical Products	38,712.00	39,048.00	37,162.00	24,053.00	19,830.00	23,857.00	25,517.00	23,143.00	14,549.00	21,797.00	27,619.00
Specialty Products	24.00	21.00	18.00	8.00	21.00	35.00	38.00	41.00	38.00	17,331.00	19,879.00
Corporate & Financing	(32,409.00)	(30,589.00)	(29,342.00)	(22,678.00)	-	-	-	-	-	30.00	36.00
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Revenue	419,100.00	390,247.00	364,763.00	236,810.00	200,628.00	237,162.00	279,332.00	255,583.00	178,574.00	276,692.00	398,675.00
Worldwide	300,635.00	268,006.00	394,087.00	259,480.00	200,607.00	237,127.00	279,294.00	255,542.00	178,536.00	276,692.00	398,675.00
Non-U.S.	150,850.00	152,809.00	(29,324.00)	(22,670.00)	21.00	-	-	-	-	-	-
	24.00	21.00	-	-	-	-	-	-	-	-	-
	(32,409.00)	(30,589.00)	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

Ticker: XOM US EQUITY	Sort Ascend	Currency USD	Reporting Change
Period Type Annuals	Consolidated Yes	Accounting Mixed	

Exxon Mobil Corp

Sector: Energía Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Pension Net Periodic Cost											
Service Cost	1,313.00	1,498.00	1,267.00	1,553.00	1,395.00	1,380.00	1,427.00	1,308.00	1,672.00	1,693.00	1,282.00
Interest Cost	1,965.00	1,825.00	1,945.00	1,635.00	1,637.00	1,570.00	1,475.00	1,529.00	1,365.00	1,084.00	1,132.00
Expected Return on Plan Assets	(1,898.00)	(1,963.00)	(1,992.00)	(1,924.00)	(1,653.00)	(1,775.00)	(1,678.00)	(1,345.00)	(1,734.00)	(1,753.00)	(1,375.00)
Pension Expense (Income)	4,797.00	3,727.00	2,661.00	3,152.00	2,788.00	2,769.00	2,358.00	2,230.00	2,565.00	2,243.00	1,598.00
Other Postretirement Cost											
Service Cost	134.00	176.00	140.00	170.00	153.00	129.00	152.00	139.00	181.00	188.00	138.00
Interest Cost	380.00	352.00	383.00	346.00	344.00	317.00	301.00	315.00	277.00	221.00	216.00
Expected Return on Plan Assets	(38.00)	(41.00)	(37.00)	(28.00)	(25.00)	(24.00)	(23.00)	(15.00)	(18.00)	(19.00)	(14.00)
Other Postretirement Benefits Expense (I	680.00	736.00	616.00	670.00	595.00	485.00	506.00	452.00	493.00	424.00	304.00
Pension Funded Status											
Fair Value of Plan Assets	30,722.00	30,473.00	33,010.00	29,402.00	31,836.00	34,243.00	30,620.00	36,552.00	41,516.00	38,146.00	27,746.00
Actual Return (Loss) on Plan Assets	2,998.00	2,221.00	4,650.00	611.00	3,392.00	3,273.00	(725.00)	5,316.00	5,064.00	1,050.00	(8,552.00)
Employer Contribution	3,164.00	1,020.00	2,030.00	515.00	2,560.00	1,059.00	929.00	1,624.00	1,601.00	1,087.00	4,251.00
Benefits Paid	(2,624.00)	(3,831.00)	(2,793.00)	(3,337.00)	(2,704.00)	(4,255.00)	(2,999.00)	(2,496.00)	(3,304.00)	(5,360.00)	(4,374.00)
Projected Benefit Obligation	48,449.00	44,661.00	50,576.00	44,700.00	45,156.00	47,273.00	43,552.00	50,877.00	55,288.00	48,003.00	31,692.00
Over(Under) Funded Pension	(17,727.00)	(14,188.00)	(17,566.00)	(15,298.00)	(13,320.00)	(13,030.00)	(12,932.00)	(14,325.00)	(13,772.00)	(9,857.00)	(3,946.00)
Accumulated Benefit Obligation	40,247.00	37,938.00	42,703.00	38,028.00	39,112.00	41,114.00	38,033.00	43,623.00	48,454.00	43,154.00	28,414.00
Pension Funding Ratio	63.41	68.23	65.27	65.78	70.50	72.44	70.31	71.84	75.09	79.47	87.55
Other Postretirement Funded Status											
Fair Value of Plan Assets	581.00	620.00	468.00	414.00	411.00	427.00	386.00	425.00	446.00	440.00	348.00
Actual Return (Loss) on Plan Assets	65.00	64.00	41.00	-	20.00	40.00	(13.00)	54.00	42.00	20.00	(66.00)
Employer Contribution	38.00	35.00	31.00	42.00	36.00	34.00	30.00	41.00	37.00	28.00	27.00
Benefits Paid	(476.00)	(511.00)	(525.00)	(482.00)	(537.00)	(543.00)	(528.00)	(517.00)	(510.00)	(517.00)	(492.00)
Projected Benefit Obligation	9,058.00	7,868.00	9,436.00	8,282.00	7,800.00	8,100.00	7,471.00	8,113.00	8,135.00	7,265.00	5,211.00
Over(Under) Funded Post Ret Benefits	(8,477.00)	(7,248.00)	(8,968.00)	(7,868.00)	(7,389.00)	(7,673.00)	(7,085.00)	(7,688.00)	(7,689.00)	(6,825.00)	(4,863.00)
Other Post-Retirement Funding Ratio	6.41	7.88	4.96	5.00	5.27	5.27	5.17	5.24	5.48	6.06	6.68
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	6.87	6.84	6.67	6.31	5.75	5.69	5.17	4.55	4.54	4.52	3.94
Discount Rate used on Plan Liabilities	3.88	4.75	4.58	3.49	3.89	3.51	3.22	3.58	2.77	2.06	2.51
Rate of Compensation Increase	5.66	5.54	5.54	5.22	4.77	4.71	4.91	4.90	5.17	4.70	4.32
Other Postretirement Benefits											
Expected Return on Plan Assets	7.25	7.25	7.25	7.00	6.50	6.50	6.00	4.60	4.60	4.60	3.80
Discount Rate used on Plan Liabilities	4.00	5.00	5.00	4.00	4.25	4.25	3.80	4.40	3.50	2.80	3.10
Health Care Cost Trend Projected(next y	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.00	4.00
Pension Plan Asset Allocation											
Fair Value of Plan Assets	30,722.00	30,473.00	33,010.00	29,402.00	31,836.00	34,243.00	30,620.00	36,552.00	41,516.00	38,146.00	27,746.00
Asset Category - Equities %	45.60	46.22	35.64	35.90	36.41	26.91	25.33	27.73	27.89	24.02	24.91
Asset Category - Debt %	49.23	49.53	60.18	59.72	59.29	69.05	70.58	68.90	69.11	72.53	73.66
Asset Category - Real Estate %	0.95	0.45	0.17	-	-	-	-	-	-	-	-
Asset Category - Company Stock %	-	-	-	-	-	-	-	-	-	-	-
Asset Category - Cash %	1.06	0.34	0.57	0.25	0.76	0.86	0.64	0.58	1.08	1.01	1.34
Asset Category - Other %	0.11	0.11	0.12	0.14	0.11	0.09	0.09	0.08	0.07	0.07	0.09
Expected Pension Payments											
Year 1	2,880.00	1,279.00	2,822.00	2,693.00	2,907.00	2,547.00	2,466.00	2,611.00	3,744.00	2,479.00	2,105.00
Year 2	2,848.00	2,813.00	2,767.00	2,619.00	2,668.00	2,442.00	2,423.00	2,501.00	2,272.00	2,364.00	2,103.00
Year 3	2,891.00	2,849.00	2,807.00	2,589.00	2,607.00	2,464.00	2,437.00	2,507.00	2,319.00	2,384.00	2,108.00
Year 4	2,887.00	2,850.00	2,743.00	2,575.00	2,572.00	2,471.00	2,440.00	2,527.00	2,364.00	2,330.00	2,118.00
Year 5	2,894.00	2,810.00	2,749.00	2,569.00	2,551.00	2,505.00	2,463.00	2,548.00	2,328.00	2,309.00	2,178.00
Beyond Year 5	14,035.00	13,999.00	13,702.00	12,953.00	12,737.00	12,517.00	12,199.00	12,637.00	12,245.00	11,948.00	11,408.00
Expected Postretirement Benefits											
Year 1	476.00	481.00	491.00	481.00	483.00	484.00	473.00	464.00	446.00	444.00	420.00
Year 2	494.00	497.00	504.00	495.00	493.00	491.00	478.00	466.00	449.00	436.00	417.00
Year 3	508.00	511.00	516.00	507.00	500.00	497.00	481.00	465.00	445.00	432.00	414.00
Year 4	521.00	523.00	527.00	518.00	506.00	499.00	485.00	463.00	444.00	429.00	409.00
Year 5	534.00	533.00	536.00	526.00	509.00	498.00	479.00	462.00	442.00	421.00	406.00
Beyond Year 5	2,796.00	2,770.00	2,785.00	2,688.00	2,549.00	2,503.00	2,385.00	2,328.00	2,201.00	2,113.00	2,058.00

